

Key Information Regarding Today's Market

KSE - 100 Index				Top Gainers in KSE-100			KSE Futures Details							
					Price	Price Δ	% Δ	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)	Today's Spread	Previous Spread	
KSE-100 Index (Sep 08, 2010)	9,891.13			Lafarge Pakistan Cement Ltd	2.97	0.21	7.61%	MCB-SEP	0.26	0.21	49.32	38.79	-6.52%	20.28%
Change from last closing	142.99			Azgard Nine Ltd.	9.98	0.57	6.06%	PSO-SEP	0.14	0.07	35.12	16.44	-2.86%	10.89%
Change from last closing (%)	1.47%			Fauji Cement Company Ltd.	5.17	0.26	5.30%	POL-SEP	0.11	0.04	25.67	8.84	4.27%	3.53%
YTD (Since Dec 31, 2009)	5.37%			TRG Pakistan	3.28	0.16	5.13%	DGKC-SEP	0.53	0.17	13.90	4.25	2.98%	9.08%
12 Month High (Apr 15, 2010)	10,677.47			WorldCall Telecom	2.54	0.12	4.96%	ENGRO-SEP	0.06	0.04	10.86	6.75	16.84%	10.75%
12 Month Low (Nov 10, 2009)	8,762.40			Rafhan Maize Products Ltd.	1374.80	62.80	4.79%	NML-SEP	0.23	0.12	10.51	5.35	5.80%	4.83%
12 Month Average	9,741.73			International Industries Ltd.	52.39	2.36	4.72%	OGDC-SEP	0.05	0.02	6.62	3.17	-29.15%	-25.91%
								NBP-SEP	0.08	0.07	5.21	4.41	2.48%	2.15%
								LUCK-SEP	0.07	0.00	4.85	0.31	-21.11%	-10.36%
								ANL-SEP	0.37	0.25	3.57	2.30	-13.36%	-10.22%
								FFBL-SEP	0.07	-	1.96	-	31.29%	0.00%
								FFC-SEP	0.02	-	1.91	-	25.28%	0.00%
								PTC-SEP	0.05	-	0.85	-	21.22%	0.00%
								HUBC-SEP	0.01	-	0.34	-	-3.83%	0.00%
								AICL-SEP	0.00	0.01	0.13	0.46	12.52%	1.46%
								TOTAL	2.15	1.03	186.80	94.41	-0.34%	11.40%
KSE Market Capitalization				Top Losers in KSE-100			View from the Desk							
					Price	Price Δ	% Δ	The market went up 143 points on Wednesday with volumes much higher than that of the previous 2 days. These sentiments were mainly because of rumours in the market that the mechanism for MTS would be looked into right after Eid holidays and its effect will definitely improve the volume status. The major volume holders for the day were DGKC, LOTPTA and ANL which covered one third of the total volumes of 52 million shares traded. Massive hikes witnessed to day were PSO, AHSL and POL with surprising performances in some of the other scrips like PTC and PPL.						
KSE Market Capitalization (Sep 08, 2010)(Rs. bn)	2,758.32			Pakistan Telephone Cables Ltd.	2.50	(0.45)	-15.25%							
KSE Market Capitalization (US\$ bn)	32.17			Royal Bank of Scotland Limited	6.14	(0.66)	-9.71%							
Change from last closing (%)	1.37%			Javedan Cement Ltd.	62.85	(3.25)	-4.92%							
YTD (Since Dec 31, 2009)	1.94%			Glaxosmithkline (Pak) Ltd.	66.75	(1.94)	-2.82%							
12 Month High (Apr 19, 2010)(Rs. bn)	3,024.98			Siemens Pakistan Engineering Co. Ltr	1,141.00	(12.27)	-1.06%							
12 Month Low (Nov 10, 2009)(Rs. bn)	2,537.95			Shifa International Hospitals Limited	32.30	(0.20)	-0.62%							
12 Month Average (Rs. bn)	2,777.54			Clariant Pakistan Limited	163.00	(0.75)	-0.46%							
KSE Ready Turnover				Open Interest										
					Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)						
Total Volume (Sep 08, 2010)(Shares mn)	52.21			POL-SEP	0.28	0.30	61.29	64.81						
Total Value (Rs. bn)	2.43			OGDC-SEP	0.40	0.37	54.86	50.50						
Total Value (US\$ mn)	28.36			PSO-SEP	0.20	0.17	47.96	42.65						
12 Month Avg. Daily Vol. (Shares mn)	139.92			ENGRO-SEP	0.27	0.27	46.64	46.53						
12 Month Avg. Daily Value (Rs. bn)	5.76			MCB-SEP	0.23	0.24	43.53	44.52						
12 Month Avg. Daily Value (US\$ mn)	68.46			PPL-SEP	0.23	0.20	39.33	33.56						
				NBP-SEP	0.50	0.49	31.35	31.14						
				NML-SEP	0.45	0.45	19.94	19.68						
				DGKC-SEP	0.61	0.62	15.55	15.62						
				ANL-SEP	0.71	0.84	7.04	8.07						
				TOTAL	4.50	4.41	394.44	377.42						
KSE - 30 Index				KSE Valuation										
				Price	PE10E	PE11F Div.Yield	10 Div.Yield	11						
KSE-30 Index (Sep 08, 2010)	9,713.73			OGDC	145.83	10.60	9.58	3.77%	7.20%					
Change from last closing	118.21			PTC	18.70	10.26	8.78	9.36%	10.16%					
YTD (Since Dec 31, 2009)	-1.38%			NBP	63.47	5.13	4.40	11.03%	11.82%					
12 Month High (Apr 16, 2010)	10,876.61			PSO	259.49	4.92	3.96	3.08%	6.32%					
12 Month Low (Jun 15, 2010)	9,104.25			MCB	187.91	8.58	7.84	5.85%	6.12%					
12 Month Average	10,002.10			FFC	105.59	7.34	7.32	13.35%	13.39%					
				POL	227.06	7.03	5.56	8.37%	10.80%					
				LUCK	70.84	7.30	5.04	5.65%	5.69%					
				JS Universe		8.53	7.14	5.92%	8.11%					
Regional Markets				Today's		Previous		% Δ		YTD				
China (SSEA)	2,695.29	2,698.36	-0.11%	-17.75%										
India (BSESN)	18,657.72	18,645.06	0.07%	6.83%										
Indonesia (JKSE)	3,230.89	3,217.15	0.43%	27.48%										
Korea (KOSPI)	1,779.22	1,787.74	-0.48%	5.73%										
Malaysia (KLSE)	1,434.14	1,434.27	-0.01%	12.68%										
Philippines (PSI)	3,804.73	3,775.42	0.78%	24.64%										
Taiwan (TWII)	7,851.31	7,884.40	-0.42%	-4.11%										

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