

September 06, 2010

Pakistan

Key Information Regarding Today's Market

PAKISTAN MARKET STATISTICS



JS Research

KSE - 100 Index

KSE-100 Index (Sep 06, 2010)	9,706.10
Change from last closing	3.04
Change from last closing (%)	0.03%
YTD (Since Dec 31, 2009)	3.40%
12 Month High (Apr 15, 2010)	10,677.47
12 Month Low (Nov 10, 2009)	8,762.40
12 Month Average	9,734.21

Top Gainers in KSE-100

	Price	Price Δ	% Δ
Karachi Electric Supply Company Ltd	2.16	0.11	5.37%
Bestway Cement Ltd	21.40	1.01	4.95%
IGI Insurance Limited	71.47	3.37	4.95%
Nestle Pakistan Ltd.	1913.05	76.95	4.19%
Unilever Pakistan Foods Limited	994.10	36.43	3.80%
Sui Northern Gas Pipelines Ltd.	27.39	0.93	3.51%
Millat Tractors Ltd.	566.54	15.60	2.83%

KSE Futures Details

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)	Today's Spread	Previous Spread
POL-SEP	0.11	0.10	24.87	21.66	2.40%	3.61%
MCB-SEP	0.10	0.17	17.46	31.66	3.54%	2.33%
PSO-SEP	0.04	0.05	9.64	11.58	2.60%	-29.16%
OGDC-SEP	0.04	0.05	5.03	6.38	-28.22%	-25.67%
PPL-SEP	0.03	0.03	4.43	4.41	7.46%	7.17%
NBP-SEP	0.05	0.12	2.94	7.34	-1.47%	6.42%
ENGRO-SEP	0.01	0.05	2.44	8.03	7.96%	7.66%
NML-SEP	0.05	0.12	2.18	5.09	5.09%	1.21%
LUCK-SEP	0.02	0.06	1.60	4.19	-13.05%	-5.85%
ANL-SEP	0.15	0.19	1.37	1.77	0.00%	20.47%
FFC-SEP	0.01	0.01	1.09	0.63	13.28%	6.70%
NETSOL-SEP	0.02	0.01	0.41	0.12	32.74%	32.78%
AICL-SEP	0.00	0.02	0.17	1.09	13.60%	-2.89%
PTC-SEP	0.00	-	0.05	-	13.47%	0.00%
BOP-SEP	-	-	-	-	0.00%	0.00%
TOTAL	0.85	1.04	79.13	106.27	1.28%	-1.70%

KSE Market Capitalization

KSE Market Capitalization (Sep 06, 2010)(Rs. bn)	2,712.59
KSE Market Capitalization (US\$ bn)	31.59
Change from last closing (%)	0.01%
YTD (Since Dec 31, 2009)	0.25%
12 Month High (Apr 19, 2010)(Rs. bn)	3,024.98
12 Month Low (Nov 10, 2009)(Rs. bn)	2,537.95
12 Month Average (Rs. bn)	2,776.32

Top Losers in KSE-100

	Price	Price Δ	% Δ
Gharibwal Cement Ltd.	5.26	(0.91)	-14.75%
Royal Bank of Scotland Limited	6.14	(0.76)	-11.01%
Pakistan Telephone Cables Ltd.	2.95	(0.25)	-7.81%
Lakson Tobacco Co. Ltd.	195.87	(10.13)	-4.92%
Grays Of Cambridge	57.09	(2.81)	-4.69%
Pakistan National Shipping Corp.	36.31	(1.76)	-4.62%
Netsol Technologies	18.66	(0.83)	-4.26%

KSE Ready Turnover

Total Volume (Sep 06, 2010)(Shares mn)	19.63
Total Value (Rs. bn)	0.83
Total Value (US\$ mn)	9.61
12 Month Avg. Daily Vol. (Shares mn)	141.03
12 Month Avg. Daily Value (Rs. bn)	5.83
12 Month Avg. Daily Value (US\$ mn)	69.35

Open Interest

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)
POL-SEP	0.31	0.30	67.05	64.99
OGDC-SEP	0.36	0.35	48.93	47.61
ENGRO-SEP	0.27	0.28	46.50	47.59
PSO-SEP	0.19	0.18	46.05	44.23
MCB-SEP	0.24	0.23	44.64	41.97
PPL-SEP	0.19	0.18	31.96	29.88
NBP-SEP	0.50	0.48	31.22	30.47
NML-SEP	0.41	0.41	17.85	17.74
DGKC-SEP	0.67	0.66	16.80	16.71
ANL-SEP	0.83	0.74	8.00	7.14
TOTAL	4.42	4.24	379.00	367.15

KSE - 30 Index

KSE-30 Index (Sep 06, 2010)	9,551.50
Change from last closing	2.53
YTD (Since Dec 31, 2009)	-3.03%
12 Month High (Apr 16, 2010)	10,876.61
12 Month Low (Jun 15, 2010)	9,104.25
12 Month Average	10,000.77

Regional Markets

	Today's	Previous	% Δ	YTD
China (SSEA)	2,696.25	2,655.39	1.54%	-17.73%
India (BSESN)	18,560.43	18,221.43	1.86%	6.27%
Indonesia (JKSE)	3,217.15	3,164.28	1.67%	26.94%
Korea (KOSPI)	1,792.42	1,780.02	0.70%	6.52%
Malaysia (KLSE)	1,434.68	1,435.67	-0.07%	12.72%
Philippines (PSI)	3,744.01	3,734.70	0.25%	22.65%
Taiwan (TWII)	7,890.95	7,830.21	0.78%	-3.63%

KSE Valuation

	Price	PE10E	PE11F Div.Yield	10 Div.Yield	11
OGDC	143.27	10.41	9.41	3.84%	7.33%
PTC	17.70	9.71	8.31	9.89%	10.73%
NBP	62.23	5.03	4.32	11.25%	12.05%
PSO	245.56	4.65	3.75	3.26%	6.67%
MCB	185.48	8.47	7.74	5.93%	6.20%
FFC	103.07	7.17	7.14	13.67%	13.72%
POL	221.92	6.87	5.43	8.56%	11.05%
LUCK	68.56	7.07	4.88	5.83%	5.88%
JS Universe		8.37	7.00	6.04%	8.27%

View from the Desk

Sluggish activity at the local bourse continued with investors remaining sidelined amid the continuing tussle between the KSE members and SECP on the standing position of KSE's chairman. Volumes plunged to 20mn shares with the benchmark KSE-100 index closing 3 points down at 9,706 level. A shorter trading week before Eid holidays also played its part in the range-bound activity witnessed today. LOTPTA led the volumes with a meager 1.8mn shares traded, down 1.9% from yesterday.

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