

March 08, 2010

Pakistan

## Key Information Regarding Today's Market

# PAKISTAN MARKET STATISTICS



JS Research

### KSE - 100 Index

KSE-100 Index (Mar 08, 2010)	9,740.19
Change from last closing	113.90
Change from last closing (%)	1.18%
YTD (Since Dec 31, 2009)	3.76%
12 Month High (Jan 19, 2010)	9,954.41
12 Month Low (Mar 11, 2009)	5,557.92
12 Month Average	8,388.32

### Top Gainers in KSE-100

	Price	Price Δ	% Δ
Lafarge Pakistan Cement Ltd	4.00	0.49	13.96%
Lotte Pakistan PTA Ltd.	11.11	1.00	9.89%
Karachi Electric Supply Company Ltd	3.11	0.19	6.51%
WorldCall Telecom	4.86	0.29	6.35%
Faysal Bank Limited	16.61	0.99	6.34%
Sui Southern Gas Co. Ltd.	18.46	1.00	5.73%
Attock Refinery Ltd.	111.17	5.29	5.00%

### KSE Future Details

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)	Today's Spread	Previous Spread
AICL-MAR	0.44	0.89	54.70	107.94	0.44%	15.85%
POL-MAR	0.09	1.74	20.70	400.79	13.01%	14.04%
PSO-MAR	0.06	0.06	19.51	17.16	0.36%	5.33%
LUCK-MAR	0.19	0.11	14.11	8.40	10.62%	8.57%
ENGRO-MAR	0.07	0.02	13.32	4.17	0.89%	2.21%
ANL-MAR	0.60	0.90	11.00	15.98	8.04%	4.93%
DGKC-MAR	0.23	0.13	6.64	3.51	-37.69%	-21.26%
PPL-MAR	0.03	0.02	6.35	3.25	0.19%	1.45%
OGDC-MAR	0.05	0.08	6.07	9.62	-5.86%	-5.17%
BAFL-MAR	0.26	0.09	3.15	1.08	7.44%	12.71%
NML-MAR	0.04	0.03	2.04	1.80	-246.36%	-226.92%
FFBL-MAR	0.05	0.09	1.52	2.54	23.88%	14.74%
PTC-MAR	0.02	0.01	0.34	0.24	5.46%	7.85%
NBP-MAR	0.00	0.98	0.07	91.25	59.91%	5.42%
FFC-MAR	-	0.00	-	0.05	0.00%	9.63%
<b>TOTAL</b>	<b>2.14</b>	<b>5.24</b>	<b>159.54</b>	<b>684.45</b>	<b>-1.07%</b>	<b>11.21%</b>

### KSE Market Capitalization

KSE Market Capitalization (Mar 08, 2010)(Rs. bn)	2,784.25
KSE Market Capitalization (US\$ bn)	32.88
Change from last closing (%)	1.13%
YTD (Since Dec 31, 2009)	2.90%
12 Month High (Jan 19, 2010)(Rs. bn)	2,860.69
12 Month Low (Mar 11, 2009)(Rs. bn)	1,720.41
12 Month Average (Rs. bn)	2,452.78

### Top Losers in KSE-100

	Price	Price Δ	% Δ
Sigma Leasing Corporation	12.40	(1.00)	-7.46%
Bestway Cement Ltd	17.79	(1.00)	-5.32%
Unilever Pakistan	2,701.30	(116.16)	-4.12%
Gharibwal Cemant Ltd.	11.36	(0.44)	-3.73%
Pakistan Services Ltd.	113.02	(3.59)	-3.08%
Colgate Palmolive (Pakistan) Ltd.	390.00	(9.00)	-2.26%
SILKBANK Limited	3.31	(0.06)	-1.78%

### KSE Ready Turnover

Total Volume (Mar 08, 2010)(Shares mn)	174.31
Total Value (Rs. bn)	5.85
Total Value (US\$ mn)	69.03
12 Month Avg. Daily Vol. (Shares mn)	175.76
12 Month Avg. Daily Value (Rs. bn)	7.89
12 Month Avg. Daily Value (US\$ mn)	93.12

### Open Interest

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)
AICL-MAR	0.38	0.54	46.69	65.86
POL-MAR	0.07	1.50	16.98	346.98
MCB-MAR	0.06	0.05	12.56	9.75
PSO-MAR	0.04	0.03	10.91	8.14
ENGRO-MAR	0.05	0.01	9.65	1.82
LUCK-MAR	0.08	0.09	6.07	6.43
ANL-MAR	0.31	0.62	5.67	10.98
DGKC-MAR	0.18	0.10	5.13	2.62
OGDC-MAR	0.04	0.06	4.54	6.51
BAFL-MAR	0.26	0.08	3.15	0.97
<b>TOTAL</b>	<b>1.57</b>	<b>3.80</b>	<b>127.74</b>	<b>519.52</b>

### KSE - 30 Index

KSE-30 Index (Mar 08, 2010)	10,210.88
Change from last closing	109.40
YTD (Since Dec 31, 2009)	3.66%
12 Month High (Oct 07, 2009)	10,508.35
12 Month Low (Mar 11, 2009)	5,798.87
12 Month Average	8,911.26

### Regional Markets

	Today's	Previous	% Δ	YTD
China (SSEA)	3,053.23	3,031.06	0.73%	-6.83%
India (BSESN)	17,102.60	16,994.49	0.64%	-2.07%
Indonesia (JKSE)	2,626.45	2,578.77	1.85%	3.63%
Korea (KOSPI)	1,660.04	1,634.57	1.56%	-1.35%
Malaysia (KLSE)	1,324.22	1,299.78	1.88%	4.04%
Philippines (PSI)	3,094.98	3,069.63	0.83%	1.39%
Taiwan (TWII)	7,762.27	7,666.26	1.25%	-5.20%

### KSE Valuation

	Price	PE09A/E	PE10F	Div.Yield 09	Div.Yield 10
OGDC	118.10	9.15	9.21	6.99%	7.03%
PTC	20.14	11.22	9.81	7.45%	8.69%
NBP	93.04	5.50	6.23	8.06%	6.45%
PSO	303.54	NM	5.82	1.65%	6.92%
MCB	218.41	9.74	8.27	5.04%	4.81%
FFC	104.72	8.05	7.58	12.42%	12.92%
POL	237.91	10.02	8.62	7.57%	5.88%
LUCK	76.21	5.36	6.51	5.25%	2.77%
JS Universe		9.95	8.41	6.03%	6.42%

### View from the Desk

The early morning blast in Lahore, which killed 12 people, kept the market remained under pressure in the early hours of the session. However, market gained investor's interest and in one time touched high of 9,763 levels. Volumes stood at 174mn shares as against 157mn shares traded on Friday. Moreover, Fatima Fertilizer saw its first trading day being overshadowed with negative news in the local newspaper. According to the news report, government is likely to take action against Fatima Fertiliser Company Limited (FFCL) for 50% lower production of urea than the agreement signed with the Ministry of Industries and Production (MoIP). On the whole the market continued with its positive sentiments closing the day at 9,740 levels.

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