

March 02, 2010

Pakistan

Key Information Regarding Today's Market

PAKISTAN MARKET STATISTICS



JS Research

KSE - 100 Index

KSE-100 Index (Mar 02, 2010)	9,546.39
Change from last closing	47.82
Change from last closing (%)	0.50%
YTD (Since Dec 31, 2009)	1.70%
12 Month High (Jan 19, 2010)	9,954.41
12 Month Low (Mar 11, 2009)	5,557.92
12 Month Average	8,326.18

Top Gainers in KSE-100

	Price	Price Δ	% Δ
Unilever Pakistan	2873.11	136.81	5.00%
Media Times Ltd	54.90	2.60	4.97%
Stand.Chart.Bank	8.52	0.37	4.54%
Dawood Hercules Chemicals Ltd.	210.64	6.26	3.06%
SILKBANK Limited	3.50	0.10	2.94%
Meezan Bank Ltd.	16.00	0.45	2.89%
NIB Bank Limited	4.42	0.12	2.79%

KSE Future Details

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)	Today's Spread	Previous Spread
MCB-MAR	0.09	0.10	19.78	21.51	0.92%	4.16%
NBP-MAR	0.22	0.30	19.78	25.91	5.89%	3.09%
ENGRO-MAR	0.05	0.03	9.82	5.58	5.39%	6.56%
OGDC-MAR	0.07	0.22	8.68	25.47	-0.12%	-4.26%
ANL-MAR	0.49	0.10	8.38	1.78	12.41%	21.68%
PSO-MAR	0.03	0.02	8.18	5.95	-1.04%	2.00%
POL-MAR	0.03	0.02	5.84	4.72	5.77%	5.43%
AICL-MAR	0.05	0.17	5.50	20.15	4.09%	-0.12%
NML-MAR	0.07	0.04	3.41	2.14	-194.88%	-190.03%
PPL-MAR	0.01	0.02	2.77	3.23	0.65%	1.05%
UBL-MAR	0.02	0.05	1.52	3.41	-0.44%	11.24%
DGKC-MAR	0.04	0.12	0.96	3.32	-27.93%	-14.77%
BAFL-MAR	0.07	0.16	0.87	1.97	3.52%	10.06%
LUCK-MAR	0.01	0.06	0.83	4.24	3.64%	-8.58%
FFBL-MAR	0.01	0.07	0.37	1.96	-0.55%	-3.50%
TOTAL	1.29	1.58	97.07	133.15	-3.56%	-1.94%

KSE Market Capitalization

KSE Market Capitalization (Mar 02, 2010)(Rs. bn)	2,737.26
KSE Market Capitalization (US\$ bn)	32.17
Change from last closing (%)	0.42%
YTD (Since Dec 31, 2009)	1.16%
12 Month High (Jan 19, 2010)(Rs. bn)	2,860.69
12 Month Low (Mar 11, 2009)(Rs. bn)	1,720.41
12 Month Average (Rs. bn)	2,437.26

Top Losers in KSE-100

	Price	Price Δ	% Δ
Faysal Bank Limited	14.30	(0.98)	-6.41%
Sigma Leasing Corporation	16.40	(1.00)	-5.75%
Bannu Woollen Mills Limited	13.00	(0.76)	-5.52%
Azgard Nine Ltd.	16.87	(0.98)	-5.49%
Lafarge Pakistan Cement Ltd	3.04	(0.16)	-5.00%
Pak Suzuki Motor Co. Ltd.	80.97	(4.26)	-5.00%
Lakson Tobacco Co. Ltd.	204.08	(10.72)	-4.99%

KSE Ready Turnover

Total Volume (Mar 02, 2010)(Shares mn)	109.29
Total Value (Rs. bn)	3.57
Total Value (US\$ mn)	41.90
12 Month Avg. Daily Vol. (Shares mn)	175.05
12 Month Avg. Daily Value (Rs. bn)	7.85
12 Month Avg. Daily Value (US\$ mn)	92.26

Open Interest

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)
NBP-MAR	0.13	0.17	11.50	14.74
MCB-MAR	0.05	0.05	10.56	10.29
ANL-MAR	0.32	0.09	5.45	1.63
OGDC-MAR	0.04	0.13	4.87	15.25
ENGRO-MAR	0.02	0.01	4.32	1.98
NML-MAR	0.06	0.04	3.19	1.80
AICL-MAR	0.03	0.09	3.16	10.83
POL-MAR	0.01	0.01	3.04	2.13
PSO-MAR	0.01	0.01	2.98	3.13
PPL-MAR	0.01	0.01	2.10	1.52
TOTAL	0.86	1.03	55.62	75.40

KSE - 30 Index

KSE-30 Index (Mar 02, 2010)	9,974.84
Change from last closing	50.46
YTD (Since Dec 31, 2009)	1.27%
12 Month High (Oct 07, 2009)	10,508.35
12 Month Low (Mar 03, 2009)	5,741.96
12 Month Average	8,845.08

KSE Valuation

	Price	PE09A/E	PE10F	Div.Yield 09	Div.Yield 10
OGDC	117.32	9.09	9.15	7.03%	7.07%
PTC	19.75	11.01	9.62	7.59%	8.86%
NBP	88.40	7.22	5.92	6.22%	6.79%
PSO	296.97	NM	5.69	1.68%	7.07%
MCB	214.16	8.90	8.11	4.67%	4.90%
FFC	104.08	8.00	7.54	12.50%	13.00%
POL	230.13	9.69	8.34	7.82%	6.08%
LUCK	69.31	4.88	5.92	5.77%	3.04%
JS Universe		10.06	8.24	5.88%	6.55%

View from the Desk

After five consecutive negative trading sessions, the bench mark KSE-100 index closed in the positive zone at 9,546 level, up by 48 points. Volumes traded today, though up by 9% (to 109mn shares), remained dull on a general note, as investors intended to stay sidelined amid uncertainty surrounding CGT's modalities and the selection of Finance minister. WTL, LOTPTA and ANL were among those with top volumes of 11.8, 8.6 & 8.1 mn shares, respectively. ANL continued to witness a falling trend, as it closed at its lower circuit of Rs.16.87. Further, HUBCO remained in the limelight, as investors preferred dividend yielding stocks, and it closed at Rs.33.35, up by 0.76%, with a volume of 2.2mn shares.

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