

August 13, 2010

Pakistan

Key Information Regarding Today's Market

PAKISTAN MARKET STATISTICS



JS Research

KSE - 100 Index

KSE-100 Index (Aug 13, 2010)	9,823.37
Change from last closing	30.56
Change from last closing (%)	0.31%
YTD (Since Dec 31, 2009)	4.65%
12 Month High (Apr 15, 2010)	10,677.47
12 Month Low (Aug 17, 2009)	7,932.55
12 Month Average	9,655.89

Top Gainers in KSE-100

	Price	Price Δ	% Δ
Gharibwal Cement Ltd.	6.30	0.58	10.14%
Pakistan Tobacco Co. Ltd.	113.22	5.09	4.71%
Shifa International Hospitals Limited	30.98	1.23	4.13%
Thal Limited.	108.95	4.25	4.06%
Siemens Pakistan Engineering Co. Ltd	1153.55	44.78	4.04%
Murree Brewery Company Ltd	87.75	3.02	3.56%
Fauji Fertilizer Bin Qasim	28.46	0.85	3.08%

KSE Futures Details

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)	Today's Spread	Previous Spread
OGDC-AUG	0.04	0.38	57.19	52.26	-17.18%	-21.69%
MCB-AUG	0.07	0.13	37.70	24.12	4.54%	2.70%
POL-AUG	0.06	0.10	36.86	22.72	0.82%	1.97%
ENGRO-AUG	0.03	0.11	25.60	19.58	-15.42%	-6.51%
PPL-AUG	0.05	0.06	22.07	12.34	3.31%	-1.43%
PSO-AUG	0.02	0.04	17.26	11.02	2.01%	-1.41%
LUCK-AUG	0.13	0.05	11.77	3.32	2.79%	-0.38%
NML-AUG	0.09	0.14	10.30	6.34	2.85%	5.36%
DGKC-AUG	0.16	0.14	7.61	3.50	4.08%	-9.50%
AICL-AUG	0.01	0.01	1.60	0.60	14.08%	0.91%
ANL-AUG	0.12	0.03	1.45	0.29	13.04%	12.12%
PTC-AUG	0.02	0.00	0.42	0.08	22.11%	-10.34%
BOP-AUG	-	0.01	0.07	0.07	0.00%	-19.27%
BAFL-AUG	0.00	0.01	0.06	0.05	75.40%	5.40%
UBL-AUG	0.00	-	0.06	-	31.04%	0.00%
TOTAL	1.10	1.35	258.01	165.50	-1.30%	-7.74%

KSE Market Capitalization

KSE Market Capitalization (Aug 13, 2010)(Rs. bn)	2,759.30
KSE Market Capitalization (US\$ bn)	32.22
Change from last closing (%)	0.27%
YTD (Since Dec 31, 2009)	1.97%
12 Month High (Apr 19, 2010)(Rs. bn)	3,024.98
12 Month Low (Aug 17, 2009)(Rs. bn)	2,338.90
12 Month Average (Rs. bn)	2,761.30

Top Losers in KSE-100

	Price	Price Δ	% Δ
Arif Habib Sec Ltd	27.14	(1.42)	-4.97%
KASB Bank Ltd.	2.71	(0.13)	-4.58%
Atlas Honda Limited	112.05	(5.35)	-4.56%
Grays Of Cambridge	60.36	(2.64)	-4.19%
Pakistan Cables Ltd.	53.29	(1.91)	-3.46%
Pak Suzuki Motor Co. Ltd.	79.29	(2.79)	-3.40%
Netsol Technologies	21.54	(0.75)	-3.36%

KSE Ready Turnover

Total Volume (Aug 13, 2010)(Shares mn)	31.96
Total Value (Rs. bn)	1.16
Total Value (US\$ mn)	13.51
12 Month Avg. Daily Vol. (Shares mn)	148.99
12 Month Avg. Daily Value (Rs. bn)	6.34
12 Month Avg. Daily Value (US\$ mn)	75.48

Open Interest

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)
ENGRO-AUG	0.53	0.53	100.23	99.42
MCB-AUG	0.46	0.46	93.54	93.22
OGDC-AUG	0.57	0.57	87.03	87.69
POL-AUG	0.30	0.30	72.00	71.77
PPL-AUG	0.27	0.26	56.73	54.99
PSO-AUG	0.17	0.17	47.43	49.02
NBP-AUG	0.65	0.64	46.67	45.93
NML-AUG	0.82	0.83	42.48	42.68
DGKC-AUG	0.96	1.01	27.19	28.32
ANL-AUG	1.09	1.08	13.35	13.21
TOTAL	7.55	7.58	630.73	630.22

KSE - 30 Index

KSE-30 Index (Aug 13, 2010)	9,752.10
Change from last closing	59.39
YTD (Since Dec 31, 2009)	-0.99%
12 Month High (Apr 16, 2010)	10,876.61
12 Month Low (Aug 17, 2009)	8,408.93
12 Month Average	9,965.13

Regional Markets

	Today's	Previous	% Δ	YTD
China (SSEA)	2,606.70	2,575.48	1.21%	-20.46%
India (BSESN)	18,167.03	18,073.90	0.52%	4.02%
Indonesia (JKSE)	3,053.01	3,025.64	0.90%	20.46%
Korea (KOSPI)	1,746.24	1,721.75	1.42%	3.77%
Malaysia (KLSE)	1,360.15	1,349.33	0.80%	6.86%
Philippines (PSI)	3,469.52	3,483.02	-0.39%	13.65%
Taiwan (TWII)	7,891.58	7,829.79	0.79%	-3.62%

KSE Valuation

	Price	PE10E	PE11F	Div.Yield 10	Div.Yield 11
OGDC	138.00	10.53	9.07	5.07%	7.61%
PTC	18.83	9.46	8.84	9.29%	10.09%
NBP	67.53	5.46	4.69	10.37%	11.11%
PSO	259.15	4.97	4.26	8.10%	9.26%
MCB	189.68	8.19	7.37	5.80%	6.06%
FFC	107.99	7.51	7.48	13.05%	13.10%
POL	222.91	6.90	5.45	8.52%	11.00%
LUCK	65.91	5.63	4.69	3.20%	6.12%
JS Universe		8.39	7.06	6.49%	8.21%

View from the Desk

The KSE-100 Index closed at 9,823 pts which was 0.3% higher than yesterday's closing. The recovery happened after a week of bearish activity which drove the market below the 10,000 mark. POL, HUBCO, Engro, DGKC, Lucky and National Bank were the major movers and shakers of the day upon rumours of foreign buying interest with Arif Habib Securities and HUBCO being some of the scrips with leading volumes. Overall volumes witnessed a slight improvement from yesterday's dismal performance coming in at 32mn shares traded, which showed investor interest stayed at a minimum especially after a delay in consensus over margin financing and the beginning of Ramzan.

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