

August 09, 2010

Pakistan

Key Information Regarding Today's Market

PAKISTAN MARKET STATISTICS



JS Research

KSE - 100 Index

KSE-100 Index (Aug 09, 2010)	10,026.20
Change from last closing	(289.00)
Change from last closing (%)	-2.80%
YTD (Since Dec 31, 2009)	6.81%
12 Month High (Apr 15, 2010)	10,677.47
12 Month Low (Aug 17, 2009)	7,932.55
12 Month Average	9,627.02

Top Gainers in KSE-100

	Price	Price Δ	% Δ
Nestle Pakistan Ltd.	1824.54	76.81	4.39%
Gharibwal Cement Ltd.	5.92	0.16	2.78%
Meezan Bank Ltd.	14.96	0.36	2.47%
Pakistan Tobacco Co. Ltd.	110.52	2.42	2.24%
Bata Pakistan Ltd.	540.00	10.00	1.89%
Kohinoor Energy Limited	25.95	0.45	1.76%
Lakson Tobacco Co. Ltd.	199.74	2.82	1.43%

KSE Futures Details

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)	Today's Spread	Previous Spread
PPL-AUG	0.56	0.59	115.70	123.23	2.14%	-3.65%
POL-AUG	0.51	0.09	114.28	20.31	6.96%	3.73%
MCB-AUG	0.49	0.22	96.28	45.59	-1.66%	-8.71%
ENGRO-AUG	0.20	0.11	36.38	20.62	-12.59%	-6.95%
OGDC-AUG	0.14	0.11	19.68	16.35	-20.45%	-22.71%
NBP-AUG	0.27	0.07	18.20	5.33	9.89%	2.92%
DGKC-AUG	0.47	0.10	12.01	2.68	14.45%	8.46%
AICL-AUG	0.09	0.04	7.19	3.85	0.66%	-0.20%
NML-AUG	0.13	0.17	6.29	8.84	17.89%	7.58%
LUCK-AUG	0.07	0.03	4.50	1.75	7.82%	1.02%
PTC-AUG	0.16	0.11	3.11	2.11	1.93%	10.76%
FFBL-AUG	0.07	-	2.06	-	8.32%	0.00%
ANL-AUG	0.16	0.09	1.73	1.08	0.00%	20.71%
HUBC-AUG	0.01	-	0.17	-	-37.49%	0.00%
BOP-AUG	0.01	-	0.13	-	-13.84%	0.00%
TOTAL	3.93	2.25	510.34	389.02	3.16%	-3.75%

KSE Market Capitalization

KSE Market Capitalization (Aug 09, 2010)(Rs. bn)	2,813.37
KSE Market Capitalization (US\$ bn)	32.81
Change from last closing (%)	-2.80%
YTD (Since Dec 31, 2009)	3.97%
12 Month High (Apr 19, 2010)(Rs. bn)	3,024.98
12 Month Low (Aug 17, 2009)(Rs. bn)	2,338.90
12 Month Average (Rs. bn)	2,754.97

Top Losers in KSE-100

	Price	Price Δ	% Δ
Pace (Pak) Ltd.	3.01	(0.36)	-10.68%
Azgard Nine Ltd.	10.62	(1.00)	-8.61%
Royal Bank of Scotland Limited	10.45	(0.93)	-8.17%
Jahangir Siddiqui Co.Ltd.	11.81	(1.00)	-7.81%
Bank Of Punjab Limited.	9.17	(0.75)	-7.56%
Engro Polymer	11.36	(0.90)	-7.34%
TRG Pakistan	3.84	(0.23)	-5.65%

KSE Ready Turnover

Total Volume (Aug 09, 2010)(Shares mn)	80.10
Total Value (Rs. bn)	3.87
Total Value (US\$ mn)	45.13
12 Month Avg. Daily Vol. (Shares mn)	151.26
12 Month Avg. Daily Value (Rs. bn)	6.48
12 Month Avg. Daily Value (US\$ mn)	77.16

Open Interest

	Today's Vol.(mn)	Previous Vol.(mn)	Today's Val.(mn)	Previous Val.(mn)
POL-AUG	0.65	0.37	98.10	87.41
FFBL-AUG	0.49	0.17	93.74	5.04
PPL-AUG	0.34	0.30	80.03	62.35
NBP-AUG	0.39	0.55	79.63	39.84
PSO-AUG	0.29	0.18	60.76	49.48
PTC-AUG	0.18	0.45	50.43	8.93
OGDC-AUG	0.83	0.67	42.88	100.51
NETSOL-AUG	0.54	-	39.45	-
ENGRO-AUG	0.98	0.50	27.53	94.79
ANL-AUG	1.00	0.94	12.45	11.82
TOTAL	7.22	6.91	623.53	622.15

KSE - 30 Index

KSE-30 Index (Aug 09, 2010)	9,897.19
Change from last closing	(347.72)
YTD (Since Dec 31, 2009)	0.48%
12 Month High (Apr 16, 2010)	10,876.61
12 Month Low (Aug 17, 2009)	8,408.93
12 Month Average	9,946.30

Regional Markets

	Today's	Previous	% Δ	YTD
China (SSEA)	2,672.53	2,658.39	0.53%	-18.45%
India (BSESN)	18,287.50	18,143.99	0.79%	4.71%
Indonesia (JKSE)	3,082.60	3,060.59	0.72%	21.63%
Korea (KOSPI)	1,790.17	1,783.83	0.36%	6.38%
Malaysia (KLSE)	1,360.66	1,360.45	0.02%	6.90%
Philippines (PSI)	3,524.70	3,516.28	0.24%	15.46%
Taiwan (TWII)	8,034.49	7,963.30	0.89%	-1.88%

KSE Valuation

	Price	PE10E	PE11F Div.Yield	10 Div.Yield	11
OGDC	145.66	11.12	9.57	4.81%	7.21%
PTC	18.96	9.52	8.91	9.23%	10.02%
NBP	67.83	5.48	4.71	10.32%	11.06%
PSO	258.34	4.95	4.25	8.13%	9.29%
MCB	195.28	8.44	7.58	5.63%	5.89%
FFC	108.74	7.56	7.54	12.96%	13.01%
POL	224.39	6.95	5.49	8.47%	10.93%
LUCK	64.60	5.52	4.60	3.26%	6.24%
JS Universe		8.56	7.21	6.37%	8.05%

View from the Desk

The local bourse witnessed a heavy sell-off today as the statement by KSE chairman expressing his reservation regarding margin trading proved to be a major negative trigger. The benchmark KSE-100 index fell by 289 points to close at 10,026 level. Volumes were recorded at 80mn shares. Reports showing continued damage from the floods also exacerbated the negative sentiment. HUBC was the outlier for the day, rising by 1% after announcing a better than estimated annual result.

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